

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

IN RE:

BICO, INC., f/k/a  
Biocontrol Technology, Inc.

Debtor.

Bankruptcy No. 03-23239-~~BM~~ *HBM*

Chapter 11

Document No.

Related to Doc. Nos. 126, 127,  
128, 135, 136, 148, 159, 160

ORDER OF COURT

On August 5, 2004 a continued Hearing was held to approve the First Amended Disclosure Statement in support of the First Amended Joint Plan of Reorganization proposed by the Debtor and PHD Capital, Joint Plan Proponents. At that time and place, all objections were withdrawn and the Joint Plan Proponents presented a Second Amended Disclosure Statement in support of the Second Amended Joint Plan of Reorganization. Upon request of the Joint Plan Proponents, with the consent of the Unsecured Creditors Committee and it appearing that the Second Amended Disclosure Statement provides adequate information pursuant to 11 U.S.C. 1125, it is hereby ORDERED, ADJUDGED and DECREED:

1. That the Second Amended Disclosure Statement in support of the Second Amended Joint Plan of Reorganization proposed by the Debtor and PHD Capital, Joint Plan Proponents, be and hereby is APPROVED; provided, however, that the Second Amended Disclosure Statement will be circulated to

parties-in-interest as set forth below in conjunction with plan balloting for the Second Amended Joint Plan of Reorganization and will be subject to objections by such parties-in-interest, which objections, if any, will be heard at the same time and place as the Confirmation Hearing for the Second Amended Joint Plan of Reorganization.

2. That the circulation and balloting of the Second Amended Joint Plan of Reorganization will be noticed and served as follows:

- a. to all parties as set forth on the mailing matrix in this Case.
- b. to the extent parties are not included on the mailing matrix,

the following parties will be noticed and served: The Securities and Exchange Commission, The Pennsylvania Securities Commission, The Office of the Pennsylvania Attorney General, The Preferred Shareholders (Impaired Equity Security Holder Class 7) and Mellon Investments, the Debtor's stock transfer and registrar agent.

3. That, due to the prohibitive cost and the obvious lack of impairment for the Common Shareholders, notice and service will be given by public posting on the website maintained by the Bankruptcy Clerk for this Court. The Plan Proponents will also provide copies of the solicitation materials to any person making a request therefor in writing to their Counsel, Steven T. Shreve, Counsel for the Debtor and/or Robert O Lampl, Counsel for PHD Capital.

DATE: \_\_\_\_\_

8/2/04

  
United States Bankruptcy Judge