

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

TPA Form 018  
Revised: 10/1/13

IN RE:

_____	:	Case No. _____-TPA
_____	:	
<i>Debtor(s)</i>	:	Chapter _____
	:	
_____	:	Related to Doc No. _____
_____	:	
<i>Movant(s)</i>	:	
	:	
v.	:	
	:	
_____	:	
_____	:	
<i>Respondent(s)</i>	:	

**ORDER AUTHORIZING USE OF CASH COLLATERAL**

*AND NOW*, this \_\_\_ day of \_\_\_\_\_, 201\_\_, after notice and hearing on the Debtor’s Emergency Motion for authorization to use cash collateral, dated \_\_\_\_\_ (date filed) \_\_\_\_\_, and filed at Doc. No. \_\_\_, and the Respondent, \_\_\_\_\_ (the Lender) \_\_\_\_\_ (“Lender”) having a lien thereon, it is hereby ORDERED, ADJUDGED and DECREED that:

(1) Debtor shall be, and hereby is, authorized to utilize the cash collateral in the operation of its business until \_\_\_\_\_ (date) \_\_\_\_\_.

(2) The pre-petition liens of the Lender shall be continued post-petition as to both pre-petition and post-petition assets, but the value of the Lender’s lien shall not be greater post-petition than the value thereof at the time of the filing of the bankruptcy Petition initiating this case, plus accruals and advances thereafter, and minus payments to the Lender thereafter. No additional financing statements or mortgages need be filed to perfect such post-petition liens and security interests.

(3) The agreements set forth in the \_\_\_\_\_ (pleading) \_\_\_\_\_ signed and filed by Debtor and Lender shall be binding upon Debtor and Lender, but may, to the extent not confirmed by this Order either expressly or by necessary implication, be reconsidered with respect to the rights of other parties at any time prior to confirmation of a plan of reorganization or distribution under Chapter 7, on motion of any other party in interest.

(4) Debtor shall provide the Lender such access to Debtor's records and financial information as the Lender may request, in addition to the monthly financial reports required by the U.S. Trustee.

(5) The Court will endeavor to grant an expedited hearing for modification or enforcement of this Order on request of the Debtor, the Lender, or any other party in interest.

(6) Debtor shall not incur post-petition indebtedness which cannot be paid.

(7) Counsel for Debtor shall serve this *Order* on the 20 largest unsecured creditors of the Debtor and such other parties, if any, as may be required by *Fed.R.Bankr.P 4001* and *W.P.A.LBR 4001.2*.

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Thomas P. Agresti, Judge  
United States Bankruptcy Court

Court Administrator to serve:  
U.S. Trustee