

IN THE UNITED STATES BANKRUPTCY COURT FOR THE  
WESTERN DISTRICT OF PENNSYLVANIA

IN RE: Treasury Department Circular 154 Collateralization

ORDER OF COURT

AND NOW, to wit, this 14 day of June, 1989, upon consideration of the foregoing Motion to Authorize Substitution of Collateral, it is hereby Ordered, Adjudged and Decreed that First Federal Savings and Loan Association of Pittsburgh is hereby authorized to substitute collateral on deposit with the Federal Reserve Bank of Cleveland, Pittsburgh Branch, as collateral for deposits made by the Clerk of the United States Bankruptcy Court for the Western District of Pennsylvania to the Court's Account maintained at First Federal Savings and Loan Association of Pittsburgh with the following new collateral:

| <u>Description</u>     | <u>Amount</u> | <u>Current<br/>Coupon</u> | <u>Issue<br/>Date</u> | <u>Maturity<br/>Date</u> |
|------------------------|---------------|---------------------------|-----------------------|--------------------------|
| FHLMC WAC Pool #605352 | \$7,000,000   | 9.603                     | 05/01/89              | 01/01/2018               |

IT IS FURTHER Ordered, Adjudged and Decreed that the following collateral be released as collateral for the above-referenced Court Account:

| <u>Original<br/>Face</u> | <u>Description</u> | <u>Pool #</u> | <u>Rate</u> | <u>Maturity<br/>Date</u> |
|--------------------------|--------------------|---------------|-------------|--------------------------|
| \$5,346,792              | FHLMC PC           | 18-2180       | 8.00%       | 08/01/2008               |
| \$6,848,254              | FHLMC PC           | 18-2184       | 8.25%       | 12/01/2010               |

BY THE COURT:

Joseph P. Cosette, Jr.